

Press Release

BMW Industries records its highest ever annual PAT at ₹ 7,505 Lakhs; grows by 17.7% YoY

Kolkata, West Bengal, 16th May 2025: BMW Industries Limited (herein referred to as "BMWIL"), one of the most trusted names in the Steel Processing Industry, announced its Q4 FY25 & FY25 results today. The Board of Directors of BMWIL at its meeting held on 16th May 2025 took on record the Audited Financial Results for the Financial Year 2024-25.

₹ Lacs								
Financial Summary	Q4 FY25	Q4 FY24	YoY%	Q3 FY25	QoQ%	FY25	FY24	YoY%
Total Income	16,152	13,754	17.4%	14,880	8.6%	63,869	60,247	6.0%
EBITDA	3,776	3,923	(3.7%)	3,730	1.2%	15,715	15,062	4.3%
EBITDA Margin	23.4%	28.5%	(514) bps	25.1%	(169) bps	24.6%	25.0%	(39) bps
PAT*	1,762	1,903	(7.4%)	1,723	2.3%	7,505	6,375	17.7%
PAT Margin	10.9%	13.8%	(293) bps	11.6%	(67) bps	11.8%	10.6%	117 bps
Diluted EPS (₹)	0.78	0.84	(7.0%)	0.76	2.8%	3.33	2.83	17.3%

*PAT attributable to Owners of the company

Commenting on the results, Mr. Ram Gopal Bansal, Chairman, BMW Industries Limited said:

"We are pleased to inform you that BMW Industries Ltd. has maintained steady progress in FY25. The Company reported a Total Income of ₹ 63,869 lakhs in FY25. Profit After Tax for the year stood at ₹ 7,505 lakhs, with a margin of 11.8%, reflecting robust growth of 17.7% compared to the previous fiscal.

We are also delighted to announce that the Board has recommended a final dividend of 43 paise per share, subject to shareholder approval.

Two key developments stand out this year, marking a critical juncture in the Company's growth journey.

The Company has renewed several contracts with long-standing customer. These contracts extend through FY29 and stand as a testament to the enduring trust placed in us by one of India's most distinguished industrial institutions. This engagement further consolidates our position as a reliable and value-accretive partner in the steel value chain.

Concurrently, the Company has begun investments towards a Greenfield downstream steel processing complex in Bokaro, Jharkhand, focused on the 'Coated/Plated Steel' category. With an investment of ₹803 crore, the strategically located facility is set to commence Phase 1 operations towards the end of FY26. We are also honoured to be qualified under the PLI Scheme 1.1 of the Honourable Ministry of Steel, Government of India, for this downstream investment.

BMW Industries stands at an inflection point in its journey. Historically anchored in the value-added conversion business, the Company is now transitioning towards a diversified model, blending established processing strengths with proprietary downstream processing. This shift represents not just a broadening of our revenue streams, but a structural transformation in the way we operate and create value. We are extremely energized by the future, as the Company leverages its capabilities. While this transition may be gradual, it sets the foundation for long-term sustainable growth. We remain committed to disciplined execution, prudent capital allocation, and delivering long-term value for our stakeholders."

Key Highlights

- **Total Income:**
 - Total Income at ₹ 16,152 Lacs in Q4 FY25, up 17.4% from Q4 FY24
- **EBITDA:**
 - EBITDA at ₹ 3,776 Lacs in Q4 FY25, with a margin of 23.4%
- **PAT*:**
 - PAT at ₹ 1,762 Lacs in Q4 FY25, with a margin of 10.9%
- **Dividend:**
 - Dividend of 43 paise per share, subject to shareholders' approval
- **Net Debt:**
 - Net Debt stood at ₹ 12,077 Lacs in March 2025
 - Net Debt/EBITDA stood at 0.77 in March 2025

About BMW Industries Limited

BMW Industries Limited is one of the leading manufacturers in the steel services sector engaged in the manufacturing of HRPO Coils, CR Coils, GP Coils, GC Sheets, MS and GI pipes, TMT rebars and processing the same for marquee steel players in India. Incorporated in 1981, the Company has its registered office in Kolkata, West Bengal, with manufacturing units in West Bengal and Jharkhand. The company has a joint venture with SAIL (Steel Authority of India Limited), with the plant located in Bokaro. BMWIL has successfully developed capabilities to become a trusted partner of choice for its customers and is strategically positioned in the value chain to add value to its customers through manufacturing and supply chain services.

For further information, please contact:

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