BMW Industries Ltd.

Date: 14.08.2026

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001
Scrip Code: 542669
SYMBOL:BMW

To,
The Manager
Listing Department
The Calcutta Stock Exchange Limited
Lyons Range,
Kolkata – 700 001
Scrip Code: 12141- CSE

Dear Sir / Madam,

Sub: Press Release on the Financial Results of BMW Industries Limited ("the Company") for the First Quarter ended June 30, 2026

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, we are pleased to inform you that a press release was issued titled **"BMWIL delivers a resilient Q1 FY27 performance, with PAT growing 25.8% year-on-year to ₹1,912 lakh, with a PAT Margin of 10.8%",** on the Unaudited Financial Results (Standalone and Consolidated) for the First Quarter ended June 30, 2026.

The same is enclosed herewith for your information and dissemination on your website.

About BMW Industries Limited

BMW Industries Limited is one of the leading manufacturers in the steel services sector which operates across multiple segments of the steel value chain, with a focus on downstream steel products and processing services, *engaged in the manufacturing of HRPO Coils, CR Coils, GP Coils, GC Sheets, MS and GI pipes, TMT rebars and processing the same for marquee steel players in India. Incorporated in 1981, the Company has its registered office in Kolkata, West Bengal, with manufacturing units in West Bengal and Jharkhand. The company has a joint venture with SAIL (Steel Authority of India Limited), with the plant located in Bokaro. BMWIL has successfully developed capabilities to become a trusted partner of choice for its customers and is strategically positioned in the value chain to add value to its customers through manufacturing and supply chain services.*

Thanking You.
Yours faithfully,

For BMW Industries Limited

HARSH KUMAR BANSAL

Digitally signed by HARSH KUMAR BANSAL
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Date: 2026.08.14 15:48:55 +05'30'

Harsh Kumar Bansal
Managing Director
DIN: 00137014

Press Release

BMWIL delivers a resilient Q1 FY27 performance, with PAT growing 25.8% year-on-year to ₹1,912 lakh, with a PAT Margin of 10.8%

Kolkata, West Bengal, 14th August 2026: BMW Industries Limited (herein referred to as "BMWIL"), one of the most trusted names in the Steel Processing Industry, announced its Q1 FY27 results today. The Board of Directors of BMWIL at its meeting held on 14th August 2026 took on record the unaudited Financial Results for the first quarter of the Financial Year 2026-27.

₹ Lakhs

Financial Summary	Q1 FY27	Q1 FY26	YoY%	Q4 FY26	QoQ%	FY26
Total Income	17,668	15,354	15.1%	21,574	(18.1%)	68,002
EBITDA#	4,437	3,631	22.2%	6,390	(30.6%)	17,993
EBITDA# Margin	25.1%	23.6%	147 bps	29.6%	(451 bps)	26.5%
PAT*	1,912	1,520	25.8%	3,316	(42.3%)	8,112
PAT Margin*	10.8%	9.9%	92 bps	15.4%	(455 bps)	11.9%
Diluted EPS (₹)	0.85	0.67	26.9%	1.47	(42.2%)	3.59

**PAT attributable to Owners of the company*

Commenting on the results, Mr. Ram Gopal Bansal, Chairman, BMW Industries Limited said*:*

"We are pleased to report a robust start to FY27, marked by healthy profitability growth and steady progress on our strategic expansion. Total income stood at ₹17,668 lakh, a year-on-year growth of 15.1%.

EBITDA rose 22.2% year-on-year to ₹4,437 lakh, reflecting the continued strength of the Company's underlying operations. EBITDA margin stood at a healthy 25.1%, an expansion of 147 bps year-on-year.

Profit After Tax grew 25.8% year-on-year to ₹1,912 lakh, with a PAT margin of 10.8%, expanding 92 bps over the corresponding quarter of the previous year.

Our performance during the quarter was supported by continued improvement in the utilisation of our downstream capacities. The Rolling Mill business achieved an annualised capacity utilisation of approximately 83.5%, reflecting stronger absorption and a healthy ramp-up in volumes. The Pipes & Tubes business operated at an annualised utilisation of around 40.1%, with production continuing to increase sequentially. Backed by strong visibility, we expect this trajectory to accelerate, driving higher throughput, improved operating leverage and further strengthening margins.

The next phase of growth will be driven by optimal utilisation of our existing capacity across the conversion business, alongside the new downstream capacities being established at Bokaro. The Company will operate a balanced business model, integrating our traditional conversion business with a proprietary supply model, wherein we will source input material directly and supply finished products, capturing greater value across the chain, while diversifying our customer base.

The Greenfield Downstream Steel Complex at Bokaro is progressing well, with revenue generation expected to commence in Q2 FY27. This strategic expansion marks a significant milestone in the Company's growth journey, strengthening our value-added product portfolio, enhancing manufacturing capabilities, and positioning us to capture emerging growth opportunities.

As we move forward, we remain focused on the disciplined execution of our expansion initiatives, driving greater operational efficiencies and deepening our value-added product portfolio. With a clear focus on sustainable growth and prudent capital deployment, we remain committed to creating enduring long-term value for all our stakeholders."

Key Highlights Q1 FY27:

- **Total Income:**
  - Total Income stood at ₹ 17,668 Lakhs in Q1 FY27
- **EBITDA:**
  - EBITDA stood at ₹ 4,437 Lakhs in Q1 FY27 with a Margin of 25.1%
- **PAT*:**
  - PAT & PAT Margin stood at ₹ 1,912 Lakhs & 10.8% respectively in Q1 FY27
  - Diluted EPS stood at ₹ 0.85 in Q1 FY27

**PAT attributable to Owners of the company*

About BMW Industries Limited

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For further information, please contact:

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